

UNITED STATES BANKRUPTCY COURT  
Southern District of New York

In re: Sears Holdings Corporation

Case No. 18-23538

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e) (2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

TRC MASTER FUND LLC

Name of Transferee

Name and Address where notices to transferee should be sent:

TRC MASTER FUND LLC  
Attn: Terrel Ross  
PO Box 633  
Woodmere, NY 11598

Phone: 516-255-1801  
Last four digits of Acct#: N/A

Name and address where transferee payments should be sent (if different from above):

Phone: N/A  
Last four digits of Acct#: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/Terrel Ross  
Transferee/Transferee's Agent

Date: April 2<sup>nd</sup>, 2020

*Penalty for making a false statement:* Fine up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

## EVIDENCE OF TRANSFER OF CLAIM

Exhibit A to Assignment of Claim

TO: United States Bankruptcy Court ("Bankruptcy Court")  
Southern District of New York  
Attention: Clerk

AND TO: Sears, Roebuck and Co. Case No. 18-23537  
Kmart Corporation Case No. 18-23549  
(the above referred to jointly and severally as "Debtor")  
(Jointly Administered under Sears Holding Corporation, et al. Case No. 18-23538)

Claim# 17285

**Chervon (HK), Ltd.**, its successors and assigns ("Assignor"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

TRC MASTER FUND LLC  
PO Box 633  
Woodmere, NY 11598  
Attention: Terrel Ross

its successors and assigns ("Assignee"), all of Assignor's rights, title, interest, claims and causes of action in and to, or arising under or in connection with its **Non Opt-Out Settled Admin Claim in the amount of \$351,112.25 ("Claim")**, against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Assignor hereby waives any objection to the transfer of the Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by rule 3001 of the federal Rules of Bankruptcy procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring the Claim and recognizing the Assignee as the sole owners and holders of the Claim.

Assignor further directs each Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Claim, and all payments or distributions of money or property in respect of the Claim, shall be delivered or made to the Assignee.

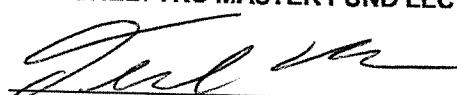
IN WITNESS WHEREOF, THIS EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS 31<sup>st</sup> DAY OF MARCH, 2020.

ASSIGNOR: Chervon (HK), Ltd.



Gordon J. Toering, its Attorney

ASSIGNEE: TRC MASTER FUND LLC



Terrel Ross, Managing Member

Prime Clerk | A Division of  
DUFF & PHELPS

[Proof of Claim PDF](#) [Email PDF](#)

**Creditor Data Details - Claim # 17285**

Creditor	Debtor Name	Claim Number
Chervon (HK), Ltd. Attn: Minda Huang No. 99, W Tian - Yuan Rd Nanjing, 211106 China	Sears, Roebuck and Co.	17285
	Date Filed	Schedule Number
	04/10/2019	n/a

**Claim Amounts**

Claim Nature	Schedule Amount	C*U*D* Asserted Claim Amount	C*U*F*	Current Claim Value	Claim Status
General Unsecured		\$876,426.42	U	\$0.00	Set by Stipulation
Priority					
Secured					
503(b)(9) Admin Priority		\$776,477.30	U	\$0.00	Set by Stipulation
Admin Priority				\$351,112.25	Set by Stipulation
<b>Total</b>	<b>\$0.00</b>	<b>\$1,652,903.72</b>		<b>\$351,112.25</b>	

\*C=Contingent, U=Unliquidated, D=Disputed, F=Foreign